

COMRESINVESTMENTS

A DIVISION OF SIMMONS ROAD ENTERPRISES, INC.
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REFERENCE: ALPHA OPPORTUNITIES INTERNATIONAL, INC.

LOAN INQUIRY WORKSHEET

**ALL APPLICABLE QUESTION MUST BE ANSWERED
OR INQUIRY CANNOT BE WORKED ON. IF THE QUESTION IS NOT
RELEVANT TO YOUR SITUATION, PLEASE MARK NA**

PROJECT BASIC INFORMATION

Project Name (make it short but descriptive)
(You **MUST** give this project a name) (**Required**)
Property or Project Address
Project City, State, Zip
Country & Province (if outside USA)
Entered By (Agent, Broker, Borrower) () The Borrower () A commercial Mortgage Broker
() A residential Broker () An Agent of Crusader Commercial Lending, Corp.
Full Name of Person Physically Entering this Loan Info

BORROWER'S BASIC INFORMATION

Borrowing Person or Entity Name
Address
City, State, Zip
Phone
Email Address
Borrower's Credit score(s) if known (**preferred**)
If you would like, you can go to www.annualcreditreport.com and get your Transunion score for \$5.95
Borrower's Credit (**if Credit Scores not known**) () Excellent () Good () Fair
() Bad () No Credit () Foreign National
If credit is fair or bad, **please explain why!**
Type of Documentation you can provide (**Required**)
() I can prove my Income & Assets (Full Doc)
() I Can Prove Assets Only (Stated Income)
() I Cannot prove Income or Assets (Stated Income - Stated Assets)
Current personal income (**For Reserves**) \$
Balance of all personal bank accounts (**For Reserves**) \$

Value of other assets (stocks, bonds, 401k, etc...) \$
Balance of all business bank accounts (**For Reserves**) \$
Current Annual Business Income (**Required**) \$
Do you own your own home? () yes () no
If yes, how much do you owe?
How much is your home worth?

LOAN BASICS INFORMATION

What kind of property type is this (if no property what type of loan is this)
If this is a business loan, is it for a () startup or () existing business?
If existing business, how long in operation?
If this is a start-up and you have another business, how long has that business existed?
When do you need the money () 0-30 days () 31-60 days () 61-90 days () 91-120 days () over 120 days
What is the purchase price \$
How much do you need to borrow from us \$
How much Down Payment do you have (**Required**) \$
Do you have Appraisal Money (**Required**)
(approx 1,500 - 3,500) (or more for large projects). () Yes () No () N/A
Do you have closing Costs (2-5% of loan amt)
(**for Purchase only**) (taken from funds if refi) () Yes () No () N/A
Loan Purpose (check all that apply)
() Purchase
() Refinance
() Cash out () Rate & Term () Lower monthly payment
() Other (please describe)
Is the land being purchased or refinanced as part of this project.
(with or without a structure) () Yes () No () N/A
If Refinancing, what is your current interest rate (**helpful**)
Mortgage Balance (if Refinance) (**Required**) \$
Value of property/project as is today (**Required**) \$
Value of property/project when completed (**Required**) \$
What will be used as collateral (**Required**) () The property itself () A different property () None () N/A
How much of Borrower's **own cash has already** been
invested into project (**incl. Down payment if already paid**) \$
How much of borrower's **Own Money from Reserves** can principals
put into the project after the loan is closed? (**not taken from loan funds**) \$
Is the land on which the project is to be constructed already owned
by the Principals (if construction project) () Yes () No () N/A
Do Principals have all the necessary State, City and other gov't
approvals already in place (if construction) () Yes () No () N/A

SUMMARY

(Summaries: Please describe Project Details in your own words **in 100 or less words**, regardless of whether you have sent a business summary) **JUST KEEP IT STUPID/SIMPLE!**

Loan payoff strategy - Where & How will the funds come from to repay this loan? (required)

Principals background years & experience that relates to this business (required)

Detailed breakdown of how funds are going to be used (required)

Brief project profile Describe the purpose of the loan including the kind of business, etc. (required)

PLEASE E-MAIL BACK TO PATRICK SIMMONS AT COMRESINVEST@AOL.COM WHEN COMPLETED